## Daly City (San Mateo County)

## **Refinance Rental Duplex**

1st Trust Deed Investment



## **Executive Summary**



Property Type

Occupancy

Purpose

Loan Amount

Estimated Value

Duplex

Non Owner

Business

\$325,000

\$1,300,000

Loan-to-Value 25%

Protective Equity \$220,000 Investor Yield 7.00%

Term 2 Years (40 due in 2)

Fund directly into insuring Title Company Your vesting on Note and Deed of Trust

Comments: Appraisal waived

Our borrower's family bought this property in 1998 for \$316,500 The property is free and clear

The loan proceeds will be used to make cosmetic improvements to the subject and provide investment capital.

The current tenants are paying \$5,000/month.

Zillow.com values the property at \$1,272,000 Realtor.com values the property at \$1,400,000 Redfin.com values the property at \$1,500,000

Per Property Profile:

2-story Duplex with Basement, Living space 2,150 sq. ft. 2-car garage, Lot size 2,500 sq. ft.

**Options:** Available as a multi-beneficiary (partial interest portions)

Examples of investor returns —

\$50,000 partial interest – scheduled monthly income \$311 \$100,000 partial interest – scheduled monthly income \$621 \$325,000 whole note – scheduled monthly income \$2,020

Loan Servicing: Capital Benefit offers comprehensive loan servicing

**Summary Information only** – call Marcel Bruetsch at (949) 566-9040 for more information or a complete investor diligence package.

For additional Trust Deed Investments, visit capitalbenefit.com

Available to California investors or all qualified investors.





