Chula Vista (San Diego County)

Refinance Rental Duplex

2nd Trust Deed Investment



Executive Summary



Property Type

Occupancy

Purpose

Loan Amount

Appraised Value

Combined Loan-to-Value

Duplex

Non-Owner

Business

140,000

\$850,000

70%

Protective Equity \$256,000 *

Investor Yield 10.00%

Term 2 Years (40 due in 2)

* 1st mortgage \$454,000 at 3.00%

Fund directly into insuring Title Company Your vesting on Note and Deed of Trust

Comments: Appraisal dated December 10, 2021

Our borrower has owned this property since 1999. He has very good credit and stable employment. The loan proceeds will be used to pay off the current 2nd mortgage.

Monthly rental income is \$4,250.

Per Appraiser: This property offers:

Unit A: 3 bedrooms, 2 baths, 1,316 sq. ft. living space Unit B: 1 bedroom, 1 bath, 600 sq. ft. living space

2-car garage on a 5,662 sq. ft. lot.

Options: Available as a multi-beneficiary (partial interest portions)

Examples of investor returns —

\$50,000 partial interest – scheduled monthly income \$425 \$100,000 partial interest – scheduled monthly income \$849 \$140,000 whole note – scheduled monthly income \$1,189

Loan Servicing: Capital Benefit offers comprehensive loan servicing

Summary Information only – call Marcel Bruetsch at (949) 566-9040 for more information or a complete investor diligence package.

For additional Trust Deed Investments, visit capitalbenefit.com

Available to California investors or all qualified investors.





