## Hesperia (San Bernardino County) Refinance Residence for Business Purpose

2<sup>nd</sup> Trust Deed Investment



## **Executive Summary**



Property Type Single Family Occupancy Owner Purpose **Business** \$180,000 Loan Amount Appraised Value \$450,000 Combined Loan-to-Value 58% Protective Equity \$185,000 Investor Yield 11.00%

\* 1st mortgage \$85,000 at 4.25%

2 Years (40 due in 2)

Fund directly into insuring Title Company Your vesting on Note and Deed of Trust

Term

Comments: Appraisal dated August 11, 2021

Our borrower has owned this home since 2011 He has good credit and stable employment. The loan proceeds will be used to buy an investment property.

Per Appraiser: This property offers 1,547 sq. ft. of living space featuring 4 bedrooms, 3 baths and a 2-car garage on a 7,900 sq. ft. lot.

**Options:** Available as a multi-beneficiary (partial interest portions)

Examples of investor returns —

\$50,000 partial interest – scheduled monthly income \$464 \$100,000 partial interest – scheduled monthly income \$928 \$180,000 whole note – scheduled monthly income \$1,671

Loan Servicing: Capital Benefit offers comprehensive loan servicing

**Summary Information only** – call Marcel Bruetsch at (949) 566-9040 for more information or a complete investor diligence package.

For additional Trust Deed Investments, visit capitalbenefit.com

Available to California investors or all qualified investors.





