Costa Mesa (Orange County)

Purchase of Rental Property

1st Trust Deed Investment



Executive Summary



Property Type Single Family
Occupancy Non-Owner
Purpose Business
Loan Amount \$2,000,000
Appraised Value \$3,350,000
Loan-to-Value 60%

Protective Equity \$1,350,000 Investor Yield 9.00%

Term 3 Years (40 due in 3)

Fund directly into insuring Title Company Your vesting on Note and Deed of Trust

Comments: Appraisal dated March 17, 2021

Our borrower is buying this property through a standard sale transaction for the appraised value. He has stable employment and perfect credit.

Similar properties rent for about \$6,500/month (zillow.com)

Per Appraisal: This property offers 2,876 sq. ft. of living space featuring 5 bedrooms, 3 baths, pool/spa and a 2-car garage on a 18,009 sq. ft. lot.

Options: Available as a multi-beneficiary (partial interest portions)

Examples of investor returns —

\$100,000 partial interest – scheduled monthly income \$771 \$500,000 partial interest – scheduled monthly income \$3,857 \$2,000,000 whole note – scheduled monthly income \$15,427

Loan Servicing: Capital Benefit offers comprehensive loan servicing

Summary Information only – call Marcel Bruetsch at (949) 566-9040 for more information or a complete investor diligence package.

For additional Trust Deed Investments, visit capitalbenefit.com

Available to California investors or all qualified investors.





