Bakersfield (Kern County) Purchase of Rental Property 1st Trust Deed Investment



Executive Summary

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Comments: Appraisal dated January 30, 2021

Our borrower is buying this property through a standard sale transaction for the appraised value.

He expects to earn about \$4,500 in monthly income.

Per Appraisal: This property offers 1,874 sq. ft. of living space featuring 3 bedrooms, 2 baths, pool and a 2-car garage. Other structures include a 1,340 sq. ft. guest house and a 2,260 sq. ft. shop.

Options: Available as a multi-beneficiary (partial interest portions)

Examples of investor returns ---

\$50,000	partial interest – scheduled monthly income	\$405
\$100,000	partial interest – scheduled monthly income	\$810
\$516,000	whole note – scheduled monthly income	\$4,180

Loan Servicing: Capital Benefit offers comprehensive loan servicing

Summary Information only – call Marcel Bruetsch at (949) 566-9040 for more information or a complete investor diligence package.

For additional Trust Deed Investments, visit capitalbenefit.com

Available to California investors or all qualified investors.

Property Type	Single Family
Occupancy	Non-Owner
Purpose	Business
Loan Amount	\$516,000
Appraised Value	\$735,000
Loan-to-Value	70%
Protective Equity	\$219,000
Investor Yield	9.50%
Term	3 Years (40 due in 3)

Fund directly into insuring Title Company Your vesting on Note and Deed of Trust





