Bakersfield (Kern County)

Purchase of Rental Property

1st Trust Deed Investment



Executive Summary



Property Type
Occupancy
Purpose
Loan Amount
Appraised Value
Single Family
Non-Owner
Business
\$371,000
\$530,000

Protective Equity \$159,000
Investor Yield 9.50%

Loan-to-Value

Term 3 Years (40 due in 3)

70%

Fund directly into insuring Title Company Your vesting on Note and Deed of Trust

Comments: Appraisal dated November 13, 2020

Our borrower is buying this property through a standard sale transaction for the appraised value. He has stable employment and good credit.

Similar properties rent for about \$3,500/month (zillow.com)

Per Appraisal: This main house features 3 bedrooms, 2 bath, 1,512 sq. ft. of living space. The guest house features 1 bedroom, 1 bath, 768 sq. ft. of living space. Other improvements include a pool/spa, 3 car garage and a barn. The lot size is 53,142 sq. ft.

Options: Available as a multi-beneficiary (partial interest portions)

Examples of investor returns —

\$50,000 partial interest – scheduled monthly income \$405 \$100,000 partial interest – scheduled monthly income \$810 \$371,000 whole note – scheduled monthly income \$3,005

Loan Servicing: Capital Benefit offers comprehensive loan servicing

Summary Information only – call Marcel Bruetsch at (949) 566-9040 for more information or a complete investor diligence package.

For additional Trust Deed Investments, visit capitalbenefit.com

Available to California investors or all qualified investors.





