

Rohnert Park (Sonoma)
Refinance Residence for Business Purpose
2nd Trust Deed Investment



CapitalBenefit
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Executive Summary



Property Type	Single Family
Occupancy	Owner
Purpose	Business
Loan Amount	\$150,000
Appraised Value	\$690,000
Combined Loan-to-Value	55% *
Protective Equity	\$308,000 *
Investor Yield	11.00%
Term	3 Years (40 due in 3)

* 1st mortgage \$232,000 at 4.00%

Fund directly into insuring Title Company
Your vesting on Note and Deed of Trust

Comments: *Appraisal dated November 1, 2018*

Our borrower has owned this home since 2011.
He has very good credit and stable employment.
The loan proceeds will be used to buy a rental property.

Per Appraiser: This property offers 2,300 sq. ft. of living space featuring 4 bedrooms, 3 baths and a 2-car garage on a 6,000 sq. ft. lot.

Options: *Available as a multi-beneficiary (partial interest portions)*

Examples of investor returns —

\$50,000	partial interest – scheduled monthly income	\$464
\$100,000	partial interest – scheduled monthly income	\$928
\$150,000	whole note – scheduled monthly income	\$1,392

Loan Servicing: Capital Benefit offers comprehensive loan servicing

Summary Information only – call Marcel Bruetsch at (949) 566-9040 for more information or a complete investor diligence package.

For additional Trust Deed Investments, visit capitalbenefit.com

Available to California investors or all qualified investors.



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