

Aliso Viejo, CA (Orange County)
Refinance Residence for Business Purpose
2nd Trust Deed Investment



CapitalBenefit
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Executive Summary



Property Type	Single Family
Occupancy	Owner
Purpose	Business
Loan Amount	\$400,000
Appraised Value	\$1,850,000
Combined Loan-to-Value	66% *
Protective Equity	\$637,000 *
Investor Yield	11.00%
Term	3 Years (40 due in 3)

* 1st mortgage \$813,000 at 3.00%

Fund directly into insuring Title Company
Your vesting on Note and Deed of Trust

Comments: Appraisal dated August 31, 2017

Our borrower bought this property in 2011.
He has perfect credit and stable employment.
The loan proceeds will be used for business expansion.

Per Appraiser: This property offers 3,891 sq. ft. of living space featuring 5 bedrooms, 4 ½ baths and a 3-car garage on an 8,017 sq. ft. lot.

Options: Available as a multi-beneficiary (partial interest portions)

Examples of investor returns —

\$50,000	partial interest – scheduled monthly income	\$464
\$100,000	partial interest – scheduled monthly income	\$928
\$400,000	whole note – scheduled monthly income	\$3,713

Loan Servicing: Capital Benefit offers comprehensive loan servicing

Summary Information only – call Marcel Bruetsch at (949) 566-9040 for more information or a complete investor diligence package.

For additional Trust Deed Investments, visit capitalbenefit.com

Available to California investors or all qualified investors.



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