San Marcos, CA (San Diego) Purchase of Rental Property

1st Trust Deed Investment





Executive Summary

Property Type Single Family
Occupancy Non-Owner

Purpose Business
Loan Amount \$1,000,000
Appraised Value \$1,550,000

Loan-to-Value 65%

Protective Equity \$550,000 Investor Yield 9.50%

Term **3 Years** (40 due in 3)

Fund directly into insuring Title Company Your vesting on Note and Deed of Trust

Comments: Appraisal dated August 17, 2017

Our borrower is buying this property through a standard sale transaction for the appraised value.

He has stable employment and excellent credit.

Similar properties rent for about \$10,000/month (zillow.com)

Per Listing: The main house offers 4,488 sq. ft. of living space featuring 4 bedrooms, 3 ½ baths. The guest home is 1,548 sq. ft. with 2 bedrooms and 2 baths. The property also includes pool/spa and a 2-car garage. The lot size is 1.69 acres.

Options: Available as a multi-beneficiary (partial interest portions)

Examples of investor returns —

\$100,000 partial interest – scheduled monthly income \$4,050 \$500,000 partial interest – scheduled monthly income \$4,050 \$1,000,000 whole note – scheduled monthly income \$8,100

Loan Servicing: Capital Benefit offers comprehensive loan servicing

Summary Information only – call Marcel Bruetsch at (949) 566-9040 for more information or a complete investor diligence package.

For additional Trust Deed Investments, visit capitalbenefit.com

Available to California investors or all qualified investors.





