Poway, CA (San Diego)

## **Refinance Residence for Business Purpose**

2<sup>nd</sup> Trust Deed Investment



## **Executive Summary**



Property Type Single Family

Occupancy Owner

Purpose **Business**Loan Amount \$300,000

Appraised Value \$2,150,000

Combined Loan-to-Value 52%

Protective Equity \$1,037,000 \*

Investor Yield 10.75%

Term **2 Years** (40 due in 2)

\* 1st mortgage \$813,000 at 5.00%

Fund directly into insuring Title Company Your vesting on Note and Deed of Trust

Comments: Appraisal dated January 30, 2017

Our borrower bought this property in 2012 as a bank-owned property. He has since spent over 500,000 to bring the home back to its former glory. The loan proceeds will be used to finance a real estate investment.

Per Appraiser: This property offers 7,388 sq. ft. of living space featuring 7 bedrooms, 6  $\frac{1}{2}$  baths, pool/spa tennis court and a 5-car garage on a 2.3 acre lot.

**Options:** Available as a multi-beneficiary (partial interest portions)

Examples of investor returns —

\$50,000 partial interest – scheduled monthly income \$454 \$100,000 partial interest – scheduled monthly income \$999 \$300,000 whole note – scheduled monthly income \$2,725

Loan Servicing: Capital Benefit offers comprehensive loan servicing

**Summary Information only** – call Marcel Bruetsch at (949) 566-9040 for more information or a complete investor diligence package.

For additional Trust Deed Investments, visit capitalbenefit.com

Available to California investors or all qualified investors.





