

San Jose, CA (Santa Clara)

Refinance Residence for Business Purpose

1st Trust Deed Investment



CapitalBenefit
the greener money™

Executive Summary



Property Type	Single Family
Occupancy	Non-Owner
Purpose	Business
Loan Amount	\$220,000
Appraised Value	\$549,000
Loan-to-Value	40%
Protective Equity	\$329,000
Investor Yield	8.50%
Term	4 Years (40 due in 4)

Fund directly into insuring Title Company
Your vesting on Note and Deed of Trust

Comments: Appraisal dated April 9, 2016

Our borrower inherited this property and 2 rentals a year ago. All homes are free and clear. She will use the loan proceeds to purchase another rental property.

Per Appraiser: This property offers 1,357 sq. ft. of living space featuring 3 bedrooms, 2 baths and a 2-car garage on a 5,000 sq. ft. lot.

Options: Available as a multi-beneficiary (partial interest portions)

Examples of investor returns —

\$50,000	partial interest – scheduled monthly income	\$367
\$100,000	partial interest – scheduled monthly income	\$733
\$220,000	whole note – scheduled monthly income	\$1,613

Loan Servicing: Capital Benefit offers comprehensive loan servicing

Summary Information only – call Marcel Bruetsch at (949) 566-9040 for more information or a complete investor diligence package.

For additional Trust Deed Investments, visit capitalbenefit.com

Available to California investors or all qualified investors.



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