

San Jose, CA (Santa Clara)
Purchase of Rental Property
1st Trust Deed Investment



CapitalBenefit
the greener money™

Executive Summary



Property Type	Single Family
Occupancy	Non-Owner
Purpose	Business
Loan Amount	\$646,000
Appraised Value	\$933,000
Loan-to-Value	70% *
Protective Equity	\$278,000 *
Investor Yield	10.75%
Term	2 Years (40 due in 2)

* based on Purchase Price of \$924,000

Fund directly into insuring Title Company
Your vesting on Note and Deed of Trust

Comments: *Appraisal dated January 20, 2016*

Our borrower is buying this property through a standard sale transaction for \$9,000 less than the appraised value. Borrower plans to update the property to maximize income potential. He has stable employment, excellent credit and a proven track record with Capital Benefit.

The current owner bought the home in 2005 for \$685,000.

Similar properties rent for about \$4,000/month (zillow.com)

Per Appraiser: This property offers 1,528 sq. ft. of living space featuring 4 bedrooms, 2 baths and a 3-car garage on a 1,528 sq. ft. lot.



Options: *Available as a multi-beneficiary (partial interest portions)*

Examples of investor returns —

\$50,000	partial interest – scheduled monthly income	\$454
\$100,000	partial interest – scheduled monthly income	\$908
\$646,000	whole note – scheduled monthly income	\$5,868

Loan Servicing: Capital Benefit offers comprehensive loan servicing

Summary Information only – call Marcel Bruetsch at (949) 566-9040 for more information or a complete investor diligence package.

For additional Trust Deed Investments, visit capitalbenefit.com



Available to California investors or all qualified investors.



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