

Menlo Park, CA (San Mateo)
Purchase of Rental Property
1st Trust Deed Investment



CapitalBenefit
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Executive Summary



Property Type	Townhouse
Occupancy	Non-Owner
Purpose	Business
Loan Amount	\$1,190,000
Appraised Value	\$1,700,000
Loan-to-Value	70% *
Protective Equity	\$510,000 *
Investor Yield	10.25%
Term	2 Years (40 due in 2)

* based on Purchase Price of \$1,700,000

Fund directly into insuring Title Company
Your vesting on Note and Deed of Trust

Comments: *Appraisal dated February 9, 2016*

Our borrowers are buying this property through a standard sale transaction for the appraised value. They have stable employment, excellent credit and own their residence free & clear.

The current owner bought the home in 2002 for \$930,000.

Similar properties rent for about \$7,500/month (zillow.com)

Per Appraiser: This property offers 2,072 sq. ft. of living space featuring 3 bedrooms, 2 ½ baths and a 2-car garage. HOA amenities include security and pool. HOA fee is \$630/month.



Options: *Available as a multi-beneficiary (partial interest portions)*

Examples of investor returns —

\$100,000	partial interest – scheduled monthly income	\$869
\$250,000	partial interest – scheduled monthly income	\$2,172
\$1,190,000	whole note – scheduled monthly income	\$10,339

Loan Servicing: Capital Benefit offers comprehensive loan servicing

Summary Information only – call Marcel Bruetsch at (949) 566-9040 for more information or a complete investor diligence package.

For additional Trust Deed Investments, visit capitalbenefit.com



Available to California investors or all qualified investors.



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