

Lake Mathews, CA (Riverside)
Purchase of Investment Property
1st Trust Deed Investment



CapitalBenefit
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Executive Summary



Property Type	Single Family
Occupancy	Non-Owner
Purpose	Business
Loan Amount	\$857,500
Appraised Value	\$1,275,000
Loan-to-Value	70% *
Protective Equity	\$367,500 *
Investor Yield	10.00%
Term	3 Years (40 due in 3)

* based on Purchase Price of \$1,225,000

Fund directly into insuring Title Company
Your vesting on Note and Deed of Trust

Comments: Appraisal dated December 10, 2015

Our borrower is buying this property through a standard sale transaction for \$50,000 less than the appraised value. Buyer is a senior executive with good credit.

Similar properties rent for about \$8,500/month (zillow.com)
Click here for a [Virtual Tour](#) of the property.

Per Appraiser: This property offers 5,065 sq. ft. of living space featuring 5 bedrooms, 5 ½ baths, pool/spa and a 5-car garage on a 2.23 acre lot.

Options: Available as a multi-beneficiary (partial interest portions)

Examples of investor returns —

\$100,000	partial interest – scheduled monthly income	\$849
\$250,000	partial interest – scheduled monthly income	\$2,123
\$857,500	whole note – scheduled monthly income	\$7,281

Loan Servicing: Capital Benefit offers comprehensive loan servicing

Summary Information only – call Marcel Bruetsch at (949) 566-9040 for more information or a complete investor diligence package.

For additional Trust Deed Investments, visit capitalbenefit.com

Available to California investors or all qualified investors.



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