

Yorba Linda, CA (Orange)

Refinance Residence for Business Purpose

2nd Trust Deed Investment



CapitalBenefit
the greener money™

Executive Summary



Property Type	Single Family
Occupancy	Owner
Purpose	Business
Loan Amount	\$250,000
Appraised Value	\$1,500,000
Combined Loan-to-Value	47% *
Protective Equity	\$802,000 *
Investor Yield	10.50%
Term	3 Years (40 due in 3)

* 1st mortgage \$448,000 at 2.875% fixed

Fund directly into insuring Title Company
Your vesting on Note and Deed of Trust

Comments: Appraisal dated October 14, 2015

Our borrower bought this home in 2001.
He will use the loan proceeds to expand his business.

Per Appraiser: This property offers 3,926 sq. ft. of living space featuring 5 bedrooms, 3 ½ baths, pool/spa and a 3-car garage on a 15,300 sq. ft. lot.

Options: Available as a multi-beneficiary (partial interest portions)

Examples of investor returns —

\$50,000	partial interest – scheduled monthly income	\$444
\$100,000	partial interest – scheduled monthly income	\$889
\$250,000	whole note – scheduled monthly income	\$2,221

Loan Servicing: Capital Benefit offers comprehensive loan servicing

Summary Information only – call Marcel Bruetsch at (949) 566-9040 for more information or a complete investor diligence package.

For additional Trust Deed Investments, visit capitalbenefit.com

Available to California investors or all qualified investors.



CapitalBenefit
the greener money™

Capital Benefit, Inc. 2727 Newport Blvd. #203 Newport Beach, CA 92663
(949) 566-9040 (949) 566-9262 info@capitalbenefit.com
CA Bureau of Real Estate – Real Estate Broker License # 01876453 | NMLS ID 254002