

San Juan Capistrano, CA (Orange)
Refinance Residence for Business Purpose
2nd Trust Deed Investment



CapitalBenefit
the greener money™

Executive Summary



Property Type	Townhouse
Occupancy	Owner
Purpose	Business
Loan Amount	\$60,000
Appraised Value	\$540,000
Combined Loan-to-Value	61% *
Protective Equity	\$208,000 *
Investor Yield	12.00%
Term	3 Years (40 due in 2)

* 1st mortgage \$272,000 at 3.875%

Fund directly into insuring Title Company
Your vesting on Note and Deed of Trust

Comments: *Appraisal dated October 1, 2015*

Our borrowers bought this property in 1994. They have very good credit and stable employment. The loan proceeds will be used to fund a business venture.

The property is located about 1 mile north of Dana Point harbor.

Per Appraiser: This corner unit offers 1,651 sq. ft. of living space featuring 3 bedrooms, 2 ½ baths and a 2-car garage.

The HOA fee is \$318/month and covers security, tennis and pool facilities.

Options: *Available as a multi-beneficiary (partial interest portions)*

Examples of investor returns —

\$25,000	partial interest – scheduled monthly income	\$252
\$60,000	whole note – scheduled monthly income	\$605

Loan Servicing: Capital Benefit offers comprehensive loan servicing

Summary Information only – call Marcel Bruetsch at (949) 566-9040 for more information or a complete investor diligence package.

For additional Trust Deed Investments, visit capitalbenefit.com

Available to California investors or all qualified investors.



CapitalBenefit
the greener money™

Capital Benefit, Inc. 2727 Newport Blvd. #203 Newport Beach, CA 92663
(949) 566-9040 (949) 566-9262 info@capitalbenefit.com
CA Bureau of Real Estate – Real Estate Broker License # 01876453 | NMLS ID 254002