

Lake Forest, CA (Orange)
Purchase of Rental Property
1st Trust Deed Investment



CapitalBenefit
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Executive Summary



Property Type	Single Family
Occupancy	Non-Owner
Purpose	Business
Loan Amount	\$594,000
Appraised Value	\$990,000
Loan-to-Value	60%
Protective Equity	\$396,000
Investor Yield	9.00%
Term	3 Years (40 due in 3)

Fund directly into insuring Title Company
Your vesting on Note and Deed of Trust

Comments: Appraisal dated August 7, 2015

Our borrower is buying this property through a standard sale transaction for the appraised value.
He has stable employment and excellent credit.

The current owner bought the home in 2012 for \$778,900

Similar properties rent for about \$5,300/month (zillow.com)

Per Appraiser: This property offers 3,543 sq. ft. of living space featuring 4 bedrooms, 4 ½ baths, pool and a 3-car garage on a 5,576 sq. ft. lot.

Options: Available as a multi-beneficiary (partial interest portions)

Examples of investor returns —

\$100,000	partial interest – scheduled monthly income	\$771
\$250,000	partial interest – scheduled monthly income	\$1,928
\$594,000	whole note – scheduled monthly income	\$4,582

Loan Servicing: Capital Benefit offers comprehensive loan servicing

Summary Information only – call Marcel Bruetsch at (949) 566-9040 for more information or a complete investor diligence package.

For additional Trust Deed Investments, visit capitalbenefit.com

Available to California investors or all qualified investors.



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Capital Benefit, Inc. 2727 Newport Blvd. #203 Newport Beach, CA 92663
(949) 566-9040 (949) 566-9262 info@capitalbenefit.com
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