

Irvine, CA (Orange)

Refinance Residence for Business Purpose

2nd Trust Deed Investment



CapitalBenefit
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Executive Summary



Property Type	Single Family
Occupancy	Owner
Purpose	Business
Loan Amount	\$1,185,000
Appraised Value	\$3,000,000
Combined Loan-to-Value	59% *
Protective Equity	\$1,245,000 *
Investor Yield	11.50%
Term	3 Years (40 due in 3)
* 1 st mortgage \$570,000 at 6.125% 30-year fixed	

Fund directly into insuring Title Company
Your vesting on Note and Deed of Trust

Comments: *Appraisal dated April 2, 2015*

Our borrower bought this property in 2004 directly from the builder. He will use the loan proceeds to pay off his current business loans and fund his operations.

The property is located in the guard gated community of Turtle Ridge, adjacent to Newport Coast, about 1 mile from the UCI campus.

Per Appraiser: This property offers 4,245 sq. ft. of living space featuring 4 bedrooms, 3 ½ baths, pool/spa and a 2-car garage on a 9,980 sq. ft. lot.

Options: *Available as a multi-beneficiary (partial interest portions)*

Examples of investor returns —

\$100,000	partial interest – scheduled monthly income	\$968
\$500,000	partial interest – scheduled monthly income	\$4,841
\$1,185,000	whole note – scheduled monthly income	\$11,474

Loan Servicing: Capital Benefit offers comprehensive loan servicing

Summary Information only – call Marcel Bruetsch at (949) 566-9040 for more information or a complete investor diligence package.

For additional Trust Deed Investments, visit capitalbenefit.com

Available to California investors or all qualified investors.



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