

San Clemente, CA (Orange)

Purchase of Investment Property

1st Trust Deed Investment



CapitalBenefit
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Executive Summary



Property Type	Single Family
Occupancy	Non-Owner
Purpose	Business
Loan Amount	\$550,000
Appraised Value	\$1,285,000
Loan-to-Value	43% *
Protective Equity	\$720,000 *
Investor Yield	9.00%
Term	2 Years (40 due in 2)

* based on Purchase Price of \$1,270,000

Fund directly into insuring Title Company
Your vesting on Note and Deed of Trust

Comments: Appraisal dated September 12, 2014

Our borrower is buying this property through a standard sale transaction for \$15,000 less than the appraised value.

In 2012, the current owner bought the home in a short sale for \$849,000.

Similar properties rent for about \$4,800/month (zillow.com)

Per Appraiser: This property offers 4,154 sq. ft. of living space featuring 5 bedrooms, 4 ½ baths and a 3-car garage on a 19,602 sq. ft. lot.

Options: Available as a multi-beneficiary (partial interest portions)

Examples of investor returns —

\$50,000	partial interest – scheduled monthly income	\$386
\$100,000	partial interest – scheduled monthly income	\$771
\$550,000	whole note – scheduled monthly income	\$4,242

Loan Servicing: Capital Benefit offers comprehensive loan servicing

Summary Information only – call Marcel Bruetsch at (949) 566-9040 for more information or a complete investor diligence package.

For additional Trust Deed Investments, visit capitalbenefit.com

Available to California investors or all qualified investors.



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