

Atherton, CA (San Mateo)

Purchase Investment Property with \$3M down

1st Trust Deed Investment



CapitalBenefit
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Executive Summary



Property Type	Single Family
Occupancy	Non-Owner
Loan Amount	\$3,500,000
Appraised Value	\$6,875,000
Loan-to-Value	51%
Protective Equity	\$3,375,000
Investor Yield	9.75%
Term	3 Years (40 due in 3)

Fund directly into insuring Title Company
Your vesting on Note and Deed of Trust

Comments: Appraisal dated November 5, 2013

Our borrower is buying this investment property through a standard sale for the appraised value. She is a developer and plans to enhance the property and sell it within 12 – 18 months.

According to Forbes, the property is located in ☞ [America's most expensive zip code](#)

The home last sold in 1998 when it was constructed for \$4,100,000

Per Appraiser: This property offers 6,881 sq. ft. of living space featuring 5 bedrooms, 6 ½ baths, pool and a 3-car garage on a 1 acre lot.



Options: Available as a multi-beneficiary (partial interest portions)

Examples of investor returns —

\$100,000	partial interest – scheduled monthly income	\$830
\$500,000	partial interest – scheduled monthly income	\$4,148
\$3,500,000	whole note – scheduled monthly income	\$29,035

Loan Servicing: Capital Benefit offers comprehensive loan servicing

Summary Information only – call Marcel Bruetsch at (949) 566-9040 for more information or a complete investor diligence package.

For additional Trust Deed Investments, visit capitalbenefit.com



Available to California investors or all qualified investors.



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