

Oakland, CA (Alameda)

Purchase of Investment Property

1st Trust Deed Investment



CapitalBenefit
the greener money™

Executive Summary



Property Type	Single Family
Occupancy	Non-Owner
Loan Amount	\$515,000
Appraised Value	\$750,000
Loan-to-Value	70% *
Protective Equity	\$220,000 *
Investor Yield	11.00%
Term	2 Years (40 due in 2)
* based on Purchase Price of \$735,000	

Fund directly into insuring Title Company
Your vesting on Note and Deed of Trust

Comments: Appraisal dated July 24, 2013

Our borrower is buying this home through a standard sale transaction for \$15,000 less than the appraised value.

She has stable employment, good credit and a proven record with Capital Benefit. Her plan is to update the property to maximize its value.

The property is located in the Rockridge neighborhood, about ¼ mile west of Claremont Country Club.

Similar homes rent for about \$2,500/month (zillow.com)

Per Appraiser: This property offers 1,215 sq. ft. of living space featuring 2 bedrooms, 1 bath, a 500 sq. ft. basement and a detached 2-car garage on a 3,616 sq. ft. lot.



Options: Available as a multi-beneficiary (partial interest portions)

Examples of investor returns —

\$50,000	partial interest – scheduled monthly income	\$464
\$100,000	partial interest – scheduled monthly income	\$928
\$515,000	whole note – scheduled monthly income	\$4,781

Loan Servicing: Capital Benefit offers comprehensive loan servicing

Summary Information only – call Marcel Bruetsch at (949) 566-9040 for more information or a complete investor diligence package.

For additional Trust Deed Investments, visit capitalbenefit.com

Available to California investors or all qualified investors.



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